



## Steve Doty CPA, CA

Steve joined IAIC in 2011 and has 40 years of accounting firm and financial services experience.

After 11 years with a Big Four accounting firm and another 16 years with a financial services organization managing more than \$20 billion of investments for its clients, Steve had an immediate appreciation for the value and uniqueness of the IAIC model, which emphasizes the integration of financial planning and investment management with the services of the client's accountant. In fact, Steve admired the model so much, he became an IAIC client for two years before he joined IAIC staff as an employee. Steve holds a BComm (Honours) from the University of Ottawa, is a Chartered Professional Accountant and has served on several non-profit boards, including his current role with the Sandra Schmirler Foundation. Steve enjoys curling, golf and performing with an amateur cover band.



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