



## Steve Cornell CFA, ASA, ACIA

Steve is a senior portfolio manager and advising representative at IAIC and has enjoyed a 36-year career helping people invest for their future.

Steve has led a diverse career centered in the finance sector where he has performed a variety of investment, valuation and pricing functions for leading Canadian life insurance and finance companies.

At IAIC, Steve has focused on advising individuals, households and corporations on suitable investment decisions to meet their financial goals, as well as leading the finance sector research for IAIC over the last 18 years.

Steve is a graduate of the University of Western Ontario Statistics and Actuarial Science program and obtained an Associate of the Society of Actuaries (ASA) designation in 1995. In 2006, he obtained his Chartered Financial Analyst (CFA) designation. Steve holds memberships in the CFA Institute, the CFA Toronto Society of Financial Analysts, the Society of Actuaries and the Canadian Institute of Actuaries.

Steve joined IAIC in 2003, recognizing that his expertise in wealth management, pensions, valuation techniques and portfolio construction, was a perfect fit with IAIC's value-based approach and customized portfolio management.



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