



Robert Montague, BA, CFP®, CIM®

Over the last 25 years, Robert worked at one of the Chartered Banks and Canada's largest insurance company providing the highest quality Investment, Retirement and Estate Planning advice and services to his clients. He joined RCIC in 2017, as Senior Financial Planner and Associate Advising Representative for IAIC in 2019.

Robert holds Certified Financial Planner (CFP) and Chartered Investment Manager (CIM) designations. Robert is a member of FP Canada, the Toronto Society of Financial Analysts, and the CFA Institute.

Robert enjoys working with clients helping them to achieve their financial goals and investment objectives by developing comprehensive Financial and Retirement Plans.



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