



Mike Williams, CFA®, MBA, MTax, P.Eng, PCAM

Mike Williams is an experienced and highly knowledgeable Portfolio Manager who plays an instrumental role in ensuring clients have diversified, value-based and disciplined portfolios.

Mike graduated with an Engineering degree from the University of Waterloo in 1987. Later in his career, Mike graduated with an MBA from Wilfrid Laurier University, completed a post-graduate MBA from York University, and completed a Master of Taxation at the University of Waterloo. Mike is a Director and Chairman of the Audit Committee of a publicly-traded company, and holds memberships in the CFA Institute, the Toronto Society of Financial Analysts, and the Professional Engineers of Ontario. In addition, Mike serves as a mentor with the University of Waterloo, School of Accountancy and Finance.

Mike joined IAIC in 2003 as he felt the firm was better positioned than others as it offered clients a truly integrated approach to wealth management.



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Portfolio Manager

Phone: 519-291-2817 x 455

Mobile: 519-444-8905

135 Main St. E. | Listowel | Ontario |
N4W 2B5

mikew@iaic.ca