



Mike Williams CFA, MBA, MTax, P.Eng, PCAM

Mike Williams is an experienced and highly knowledgeable Portfolio Manager who plays an instrumental role in ensuring clients have diversified, value-based and disciplined portfolios. Mike graduated with an Engineering degree from the University of Waterloo in 1987. Later in his career, Mike graduated with an MBA from Wilfrid Laurier University, completed a post-graduate MBA from York University, and completed a Masters of Taxation at the University of Waterloo. Mike holds an executive position with the Kitchener-Waterloo Progressive Conservative Association, Director and Chairman of the Audit Committee of a publicly traded company, and holds memberships in the CFA Institute, the Toronto Society of Financial Analysts and the Professional Engineers of Ontario. Mike serves as a mentor with the University of Waterloo, School of Accountancy and Finance.

Mike joined IAIC in 2003 as he felt the firm was better positioned than others as it offered clients a truly integrated approach to wealth management.



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