

## Steve Cornell, CFA®, ASA, ACIA Portfolio Manager

Steve joined IAIC in 2003. As a Portfolio Manager, Steve focuses on advising individuals, households and corporations on suitable investment decisions to meet their financial goals. Steve also leads the finance sector research team for IAIC and works closely with the financial planning team and accounting partners to provide comprehensive investment advice.

Steve graduated from Western University's Statistics and Actuarial Science program and obtained an Associate of the Society of Actuaries (ASA) designation in 1995. In 2006, he obtained his Chartered Financial Analyst (CFA®) designation. Steve holds memberships in the CFA Institute, the CFA Toronto Society of Financial Analysts, the Society of Actuaries and the Canadian Institute of Actuaries.

Prior to joining IAIC, Steve's diverse career centred around the finance sector where he performed a variety of investment, valuation and pricing functions for leading Canadian life insurance and finance companies.



Direct: 226-243-7640 / Mobile: 519-444-8906



stevec@iaic.ca



1A-510 Weber Street North, Waterloo, ON N2L 4E9

