



Grant Roberts, CFP®

Financial Planner

Grant joined the IAIC Financial Planning team in 2017. As a Financial Planner, Grant works with clients to help them build a plan to realize their financial planning goals and objectives through detailed unbiased analysis.

Grant graduated from Carleton University with a Bachelor of Commerce degree in 2015 and obtained his CFP® designation in 2021.

Throughout Grant's working career, he has learned that exceptional client experience is the backbone to every company's success and strives to deliver these experiences.



Direct: 226-243-7957 / Mobile: 519-444-4253



grantr@iaic.ca



1A-510 Weber Street North, Waterloo, ON N2L 4E9