



Ashley Carter, CFP®

Senior Financial Planner, Team Lead

Ashley joined IAIC in 2015 as part of the financial planning team and is currently a Senior Financial Planner and Team Lead. Ashley is responsible for completing comprehensive financial plans for our clients in addition to the day-to-day operations of the Financial Planning team.

Ashley obtained her CFP® designation in 2019 and a Business Finance Diploma in 2014.

Before starting with IAIC in 2015, Ashley worked for an insurance and wealth firm in London, Ontario. She has also acted as President and Vice President for multiple local organizations.



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