



## Brian Durno CFP®, CFA®

Brian is a seasoned Portfolio Manager with over 25 years of investment experience. Most recently, Brian was the Co-Founder, Co-Chief Investment Officer and Director of a boutique investment management company. Brian was a Portfolio Manager of a fund that invested in conservative, large-capitalization, equity securities on behalf of its high net worth clients. Prior to starting his own company, Brian spent five years as an equity analyst with Brookfield Soundvest Capital Management in Ottawa. He also has experience managing client portfolios and providing investment advice while working for two leading Canadian financial institutions earlier in his career.

Brian earned an Honours Bachelor of Commerce degree from Queen's University in 1995. In addition, he is a member of the CFA Institute and the CFA Society of Ottawa. Brian is a Certified Financial Planner and a Chartered Financial Analyst charterholder.

Brian joined IAIC in 2016, where he provides clients with a disciplined, value-oriented investment approach and a customized portfolio.



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